Pensioner Concession Application 23/24



| If you need help lodging your form, contact us | | | | | |
|--|---|---|--|--|--|
| Email | council@northernbeaches.nsw.gov.au | | | | |
| Phone | 1300 434 434 | | | | |
| Postal address | PO Box 82, Manly NSW 1655 | | | | |
| Customer Service Centres | Manly Town Hall, 1 Belgrave Street Manly NSW 2095 | Dee Why Civic Centre, 725 Pittwater Road Dee Why NSW 2099 | | | |
| | Mona Vale 1 Park Street Mona Vale NSW 2103 | Avalon 59A Old Barrenjoey Road Avalon Beach NSW 2107 | | | |

| Office use only | | | | |
|-----------------|----------|--|--|--|
| Form ID | 1002 | | | |
| TRIM Ref. | | | | |
| Last updated | Oct 2023 | | | |
| Business unit | Finance | | | |
| Application no. | | | | |
| Receipt no. | | | | |

| Privacy Protection Notice | | | | |
|---------------------------|---|--|--|--|
| Purpose of collection | For Council to provide services to the community | | | |
| Intended recipients | Northern Beaches Council staff | | | |
| Supply | If you choose not to supply your personal information, it may result in Council being unable to provide the services you seek | | | |
| Access/Correction | Please contact Customer Service on 1300 434 434 to access or correct your personal information | | | |

Part 1: Contact Details

| Title | Mr 🔾 | Mrs 🔾 | Ms 🔾 | Other: | | |
|--|------|-------|------|--------|----------------------------|--|
| First Name | | | | | | |
| Last Name | | | | | Date of birth (dd/mm/yyyy) | |
| Concession Card Type (Pensioner Concession Card, DVA Gold Card) | | | | | Concession Card Number | |
| Date of grant of Concession Card | | | | | Rates Reference Number | |
| Address | | | | | | |
| Address | | | | | Postcode | |
| Phone | | | | | Mobile | |
| Email | | | | | | |
| Please provide a copy of your pensioner concession card with this application | | | | | | |
| Application for a Pensioner Concession for the whole or part of the year commencing 1 July | | | | | | |

If joint owners are eligible for a pensioner concession, a separate form will need to be completed by each owner to receive the maximum rebate, otherwise only a partial rebate will be granted.

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Part 2: Owner Details

| Is this your sole / principal place of living | | | | | | Yes | No |
|---|-------------------------------------|--|--------|---------------------------|--------------|-----------------------|--------------------|
| When did you mo | ve into the propert | y? | | | | | |
| Have you claimed a pensioner rebate for any other property in the last 12 months? (if Yes, please provide the address of the other property below) | | | | | Yes | No | |
| Property Address | 5 | | | | | | |
| (Relating to previous question) | | | Pos | tcode | | | |
| Are you the sole of | owner of the proper vns a share? | rty? | | | | Yes | No |
| Name | | | | Relationship to me (e | g. Spouse, | Parent, Co-owner, | , De Facto etc. |
| | | | | | | | |
| | | | | | | | |
| | | ly owned by more than one person, eac er Concession Application Form. | h of v | whom are individually er | ntitled to a | pensioner conces | sion then each |
| Part 3: Decla | aration | | | | | | |
| | | oplication form and any information requestrict 1993 and the Local Governmen | | | | gibility for a pensio | oner concession |
| | - | e that the information provided is true ar you may be guilty of an offence and fine | | • | ne person | making this applic | ation. If you make |
| Applicant Signature | | Date | | | | | |
| | | | | | | | |
| Part 4: Consent | | | | | | | |
| The information provided on this form is private and confidential and your Council must not disclose the information to any person or body, if it is not | | | | | | | |
| | | hich the information was collected. If yo | | | | | |
| Council's Public Officer. The information contained or referred to in this application form may be corrected and updated by you, by contacting Council. Please read the conditions and sign below to confirm your consent to Council checking your concession eligibility with Services Australia or the | | | | | | | |
| | | ur details may be checked regularly, to c | confir | m ongoing eligibility. At | any time, | you have right to w | ithdraw your |
| consent by contacting Council. | | | | | | Authorise | |
| Council to use Services Australia Confirmation eServices to perform a Centrelink/DVA enquiry of my Centrelink or Department of Veterans' | | | | | | of Veterans' | |
| Affairs customer details and concession card status to enable Council to determine if I qualify for a rebate. | | | | | | | |
| Services Australia will provide the results of that enquiry to Council. | | | | | | | |
| I understand that: | | | | | | | |
| Confirmation eServices will disclose personal information to Council including my name, address, payment type, payment status and concession card type and status to confirm my eligibility for a rebate. | | | | | | | |
| This consent, once signed, remains valid while I am a customer of Council unless I withdraw it by contacting Council or the department. | | | | | | | |
| I can get proof of my circumstances/details from Services Australia/Department of Veterans Affairs and provide it to Council so my eligibility for a rebate can be determined. | | | | | | | |
| If I withdraw my consent or do not alternatively provide proof of my circumstances/details, I may not be eligible for the rebate. | | | | | | | |
| I have read and a | ccepted the above | consent | | | | | |
| Applicant Signature | Date | | | | | | |

Part 5: Eligibility

Privacy and Personal Information Act 1998 - Compliance with Section 10

- The information contained in this application form and any information requested for the purpose of assessing eligibility for a pensioner concession is required under the Local Government Act 1993 and the Local Government (General) Regulation 2005.
- This information is required before your application for a pensioner concession can be processed. The information is private and confidential and council must not disclose the information to any person or body if it is not directly related to the purpose for which the information was collected.
- If you have a complaint about the use of your personal information, contact the council's Public Officer. The information contained or referred to in this application form may be corrected and updated by you, by contacting the council.

Purpose of this Form

This form is to be completed by ratepayers wishing to receive a concession on council rates. Eligible ratepayers are entitled to receive up to:

- \$250.00 on ordinary rates and charges for domestic waste management services
- \$87.50 off their annual water rates and charges (where service is provided by council)
- \$87.50 off their annual sewerage rates and charges (where service is provided by council)

Alternatively, if your council does not provide these services, contact your water/sewer service provider for more information.

Generally, the concessions are available to eligible pensioners, however concessions may be granted to ratepayers suffering financial hardship in certain circumstances. The information provided by completing this form will enable council to determine eligibility to receive a pensioner concession and the level of concession the ratepayer is entitled to.

Note: This form will also be used by Council to determine your entitlement to non-statutory concessions provided by Council (refer to Appendix 1 – Non-Statutory Pensioner Concession for more information).

Eligibility for the Statutory Concession

- Holders of the PCC (Pensioner Concession Card)
- Holders of a gold card embossed with 'TPI' (Totally Permanently Incapacitated);
- · Holders of a gold card embossed with 'EDA' (Extreme Disablement Adjustment)
- War widow or widower or wholly dependent partner entitled to the Pensioner Concession Card*
- * If you are a war widow or widower or wholly dependent partner but do not have a PCC, you should contact the Department of Veterans' Affairs (DVA) to test your eligibility for the DVA income support supplement. Eligibility is subject to an income and assets test.

Holders of cards other than those listed above are not eligible for the concession.

| DVA Contact | For assistance from the DVA call 133 254. |
|------------------------|--|
| Concession Provider | For more information contact your local Council. To be considered for any of the concessions in this application form, the rateable property must be within the Northern Beaches Local Government Area and be the eligible pensioner's sole or principal place of residence. |

الغرض من هذا النموذج بواسطة دافعي الرسوم البلدية، والراغبين في استلام تخفيض على رسوم المجلس البلدي. ويحق لدافعي الرسوم المؤهلين استلام مبالغ تصل إلى:

- على الرسوم العادية والتكاليف لخدمات إدارة النفايات المنز لية\$00. 250
- من الرسوم السنوية وتكاليف الماء\$50, 87
- من الرسوم السنوية وتكاليف تصريف مياه المجاري\$50, 87

بصفة عامة، فإن التخفيضات متاحة للمتقاعدين المؤهلين، ومع ذلك فقد تُمنح التخفيضات لدافعي الرسوم الذين يعانون متاعب مالية في حالات خاصة. المعلومات المتوفرة بإكمال هذا النموذج سوف تجعل المجلس البلدي قادرا على تحديد الأهلية لاستلام تخفيض، ومستوى التخفيض الذي يستحقه دافع

此表格的用途

此表格供希望獲得市政稅優惠的納稅人填寫。符合資格的納稅人最高可獲得以下減價優惠:

普通市政稅及垃圾管理費減價250.00澳元 年度水費及管理費減價87.50澳元 年度廢水處理稅及管理費減價87.50澳元

符合資格的福利金領取者一般可獲得這些減價優惠。但是在某些情況下,有經濟困難的納稅人也可獲得這些優惠。

在此表格内填寫的訊息可協助市政會決定該納稅人是否有資格獲得減價優惠,以及優惠的等級。

A cosa serve questo modulo

Questo modulo deve essere riempito dai contribuenti che desiderano ricevere riduzioni sulle imposte comunali. I contribuenti che soddisfano i requisiti necessari possono ricevere le seguenti riduzioni:

- fino a \$250.00 sulle imposte comunali ordinarie e sulla bolletta per l'asporto dei rifiuti domestici;
- fino a \$87.50 sulla imposta annuale e bolletta dell'acqua;
- fino a \$87.50 sulla imposta annuale e bolletta delle fognature.

In linea generale le riduzioni vengono concesse solo ai pensionati aventine diritto ma, in alcune circostanze, possono essere estese anche ai contribuenti che si trovino in difficili situazioni economiche.

Le informazioni fornite riempiendo questo modulo consentiranno al Comune di determinare se il contribuente ha diritto alle riduzioni d'imposta e l'ammontare delle riduzioni stesse.

OBJETIVO DE ESTE FORMULARIO

Los contribuyentes que deseen recibir una rebaja en las contribuciones municipales deben responder a este formulario. Quienes reúnan los requisitos podrán recibir hasta:

- \$250,00 en contribuciones y tarifas ordinarias por servicios de administración de desechos domésticos;
- \$87,50 de rebaja anual en las contribuciones y tarifas por agua potable;
- \$87,50 de rebaja anual en las contribuciones y tarifas por alcantarillado.

En general, las rebajas están a disposición de los pensionados que reúnan los requisitos. Sin embargo, se podrán conceder rebajas a los contribuyentes que pasen por privaciones económicas en ciertas circunstancias.

La información que se proporcione respondiendo a este formulario permitirá al municipio determinar tanto si el contribuyente reúne los requisitos para recibir una rebaja como el monto de la rebaja a la cual tendrá derecho el contribuyente.

MUDC ĐÍCH CUDA ĐƠN NÀY

Đơn rày cho nh¤ng ngư¤i đóng thuê¤ đi¤a phương mŵ¤n xin gia¤m thuê¤ và lê¤ phí. Nh¤ng ngư¤i đóng thuê¤ và lê¤ phí đi a phươ ng có thê dư c gia m để n:

- \$250 cho thuê di a phương thư ng và lê phí cho di ch vu đô rác
- \$87.50 cho tiên nunc và lê phí hàng năm
- \$87.50 tiên công ranh và lê phí hàng năm

Nói chung, nhong ngượi hôpi đượ điệnu kiện đện lãnh trọn cập xã hôpi đượng gianm thuện và lên phí địna phương, tuy nhiên trong mônt sôn trunng hong nhong ngươi gặn khó khăn vên tiên banc cũng có thên được gian thuên và lên phí.

Nh¤ng chi tiê¤t điê¤n trong đơn rày se¤ giúp hô¤i đô¤ng thành phô¤ (council) â¤n đi¤nh xem quí vi¤ có hô¤i đu¤ điê¤u kiê¤n hay không và mooc đôo được giaom thuệo và lêo phí.

Appendix 1 - Non-statutory Pensionery Concessions

In addition to the statutory pensioner concessions, Northern Beaches Council also offers two voluntary concessions (for ordinary rates and domestic waste collection). The application and consent you provided in the attached Pensioner Concession Application Form will be used by Council to independently determine your eligibility for these concessions. For your information, the eligibility criteria are outlined below.

Eligible pensioners are also granted an additional voluntary rebate under Northern Beaches Council's Pensioners' Rates and Charges Concession Policy. The additional rebate available to eligible pensioners is determined based on this policy and they are as follows:

- an additional rebate of \$68.00 for waste management for eligible pensioners
- an additional \$150 on rates to eligible pensioners under the accepted retirement age, and certain classes of pensioners who have reached the
 accepted retirement age.

| Quarter | Period | Rates Due Date | Note |
|---------|--------------------|----------------|--|
| 1 | 1 July to 30 Sept | 31 Aug | For a concession on Quarter 1 - you need to have been an eligible pensioner on or before 1 July and also need to have been the owner of your property on or before 1 July. |
| 2 | 1 Oct to 31 Dec | 30 Nov | For a concession on Quarter 2 - you need to have been an eligible pensioner on or before 1 October and also need to have been the owner of your property on or before 1 October. |
| 3 | 1 Jan to 31 March | 28 Feb | For a concession on Quarter 3 - you need to have been an eligible pensioner on or before 1 January and also need to have been the owner of your property on or before 1 January. |
| 4 | 1 April to 30 June | 31 May | For a concession on Quarter 4 - you need to have been an eligible pensioner on or before 1 April and also need to have been the owner of your property on or before 1 April. |

(Concessions are only granted on a full quarter basis, day by day granting of concessions is not applicable)